



Australian Cotton  
Shippers Association

[www.austcottonshippers.com.au](http://www.austcottonshippers.com.au)

Cotton's Freight Task

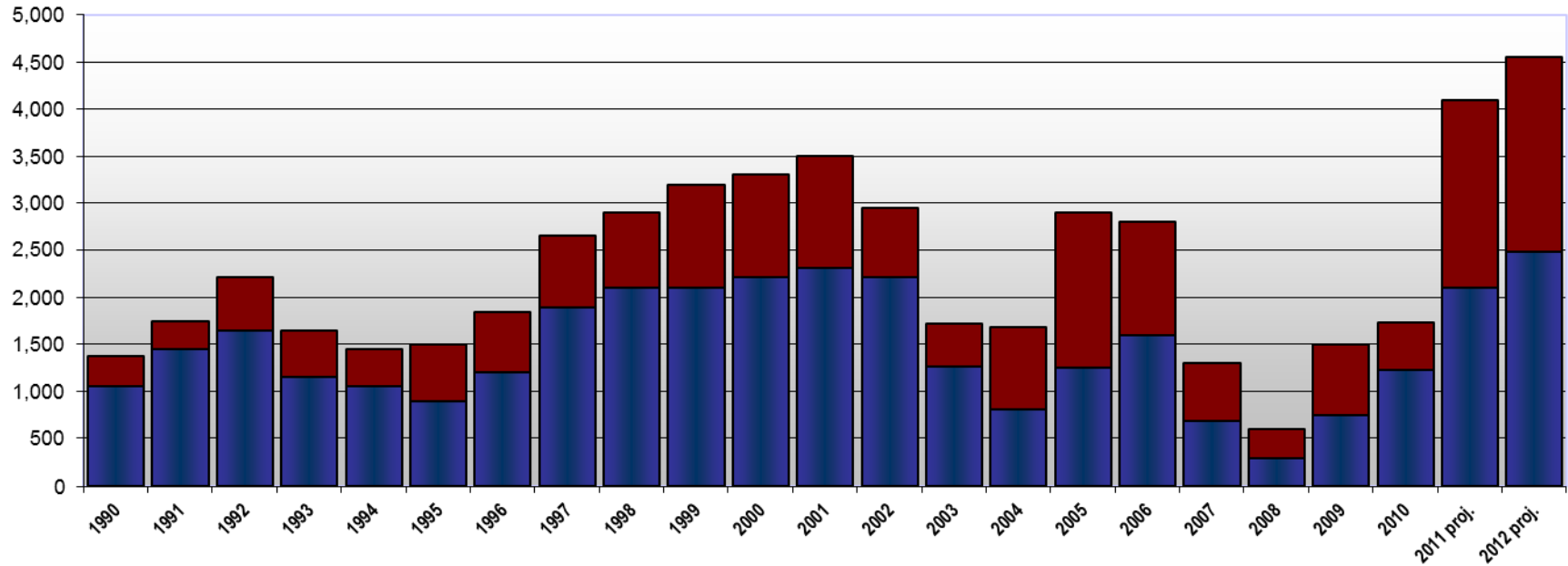


- Cotton Production
- Cotton Exports
- Cotton Supply Chain
- Cottonseed
- Major Challenges

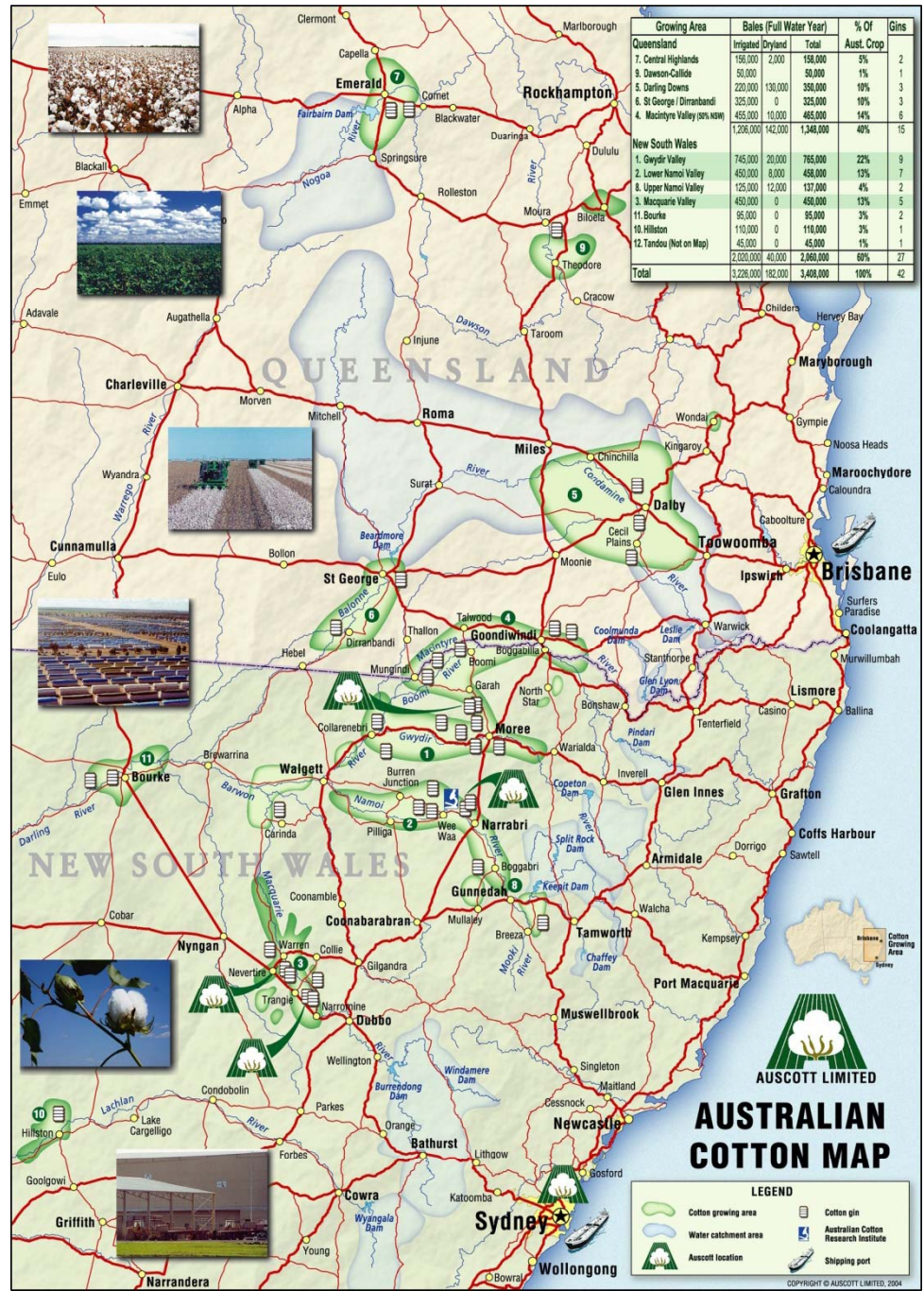


## Australian Cotton Production History

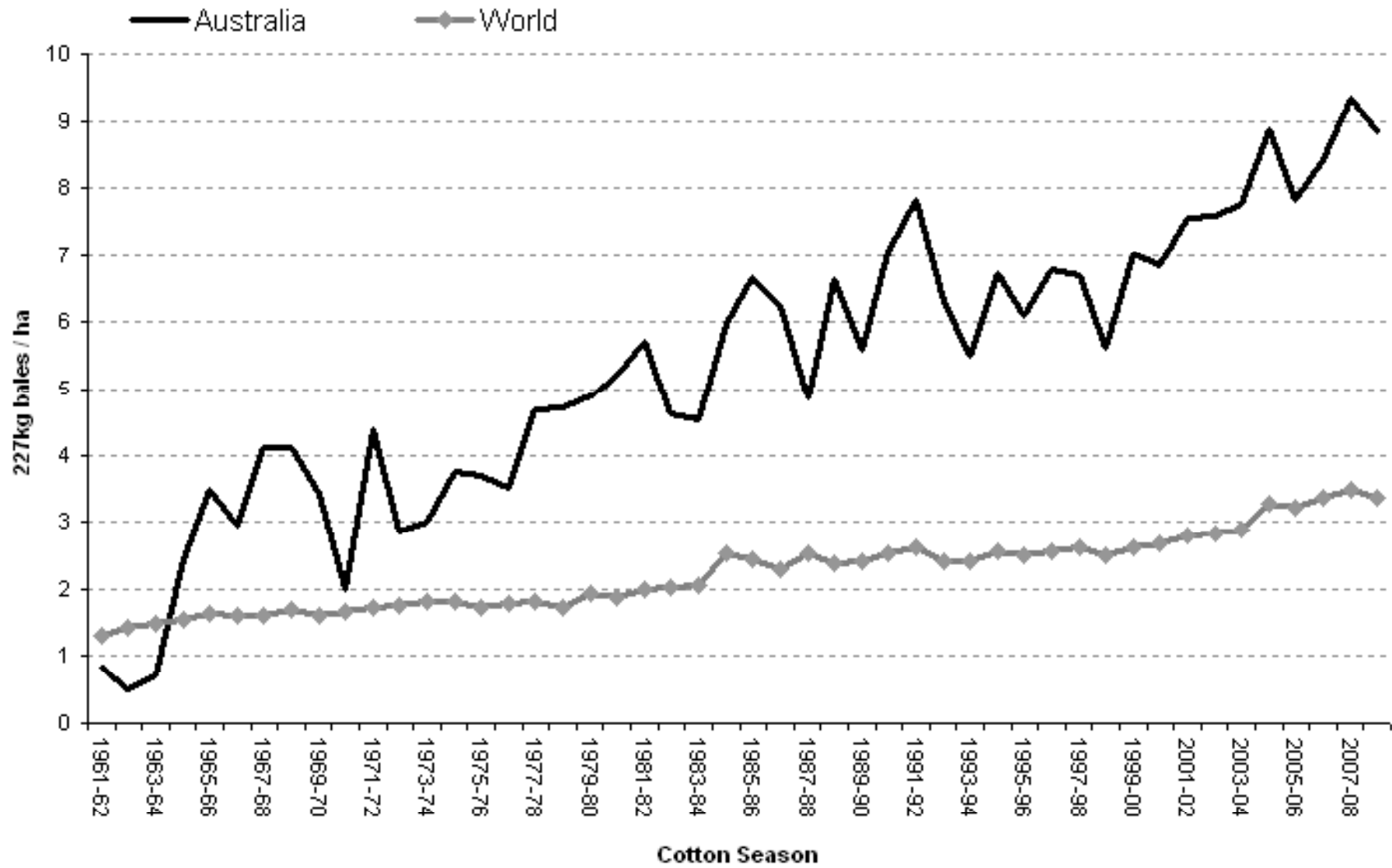
000 Bales



■ Qld ■ NSW

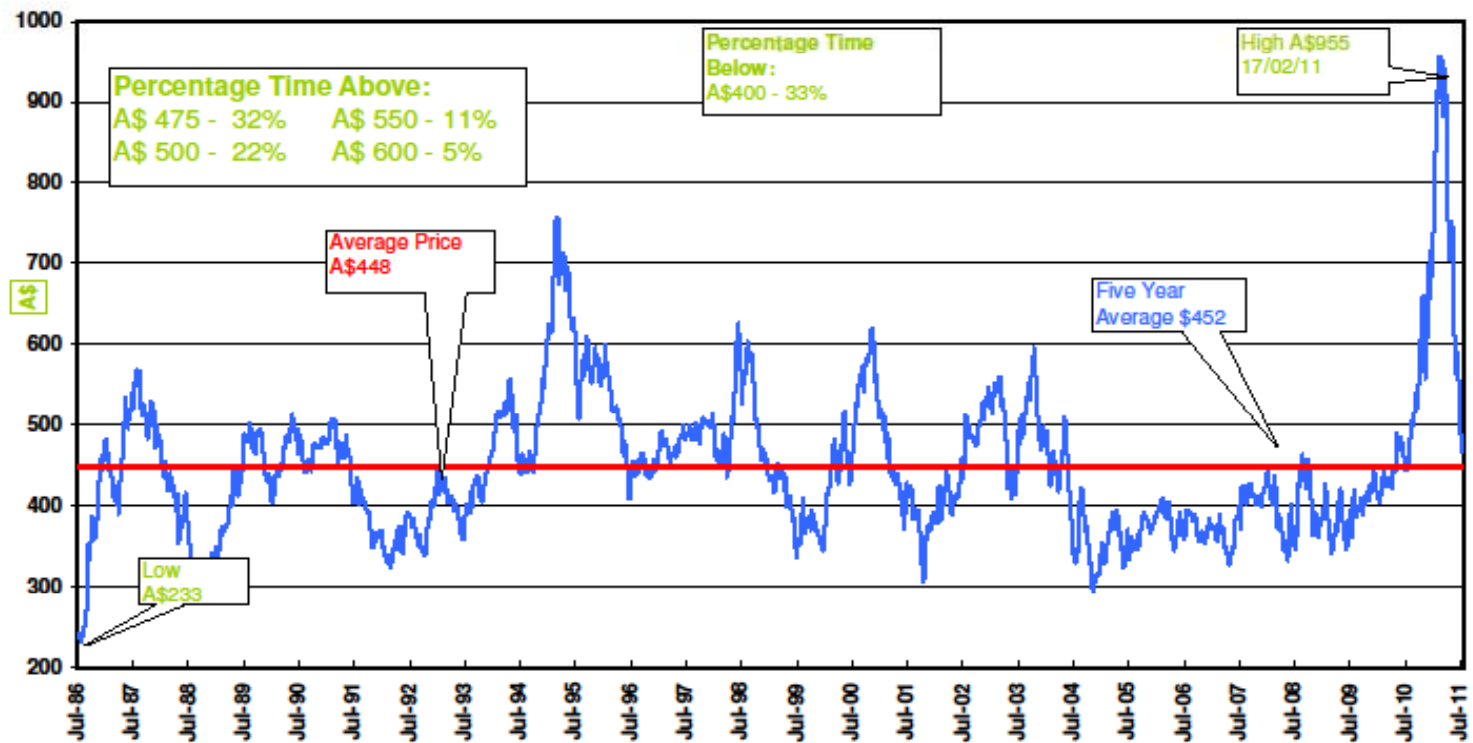


### Lint Yield Australia. World (bales/ha)





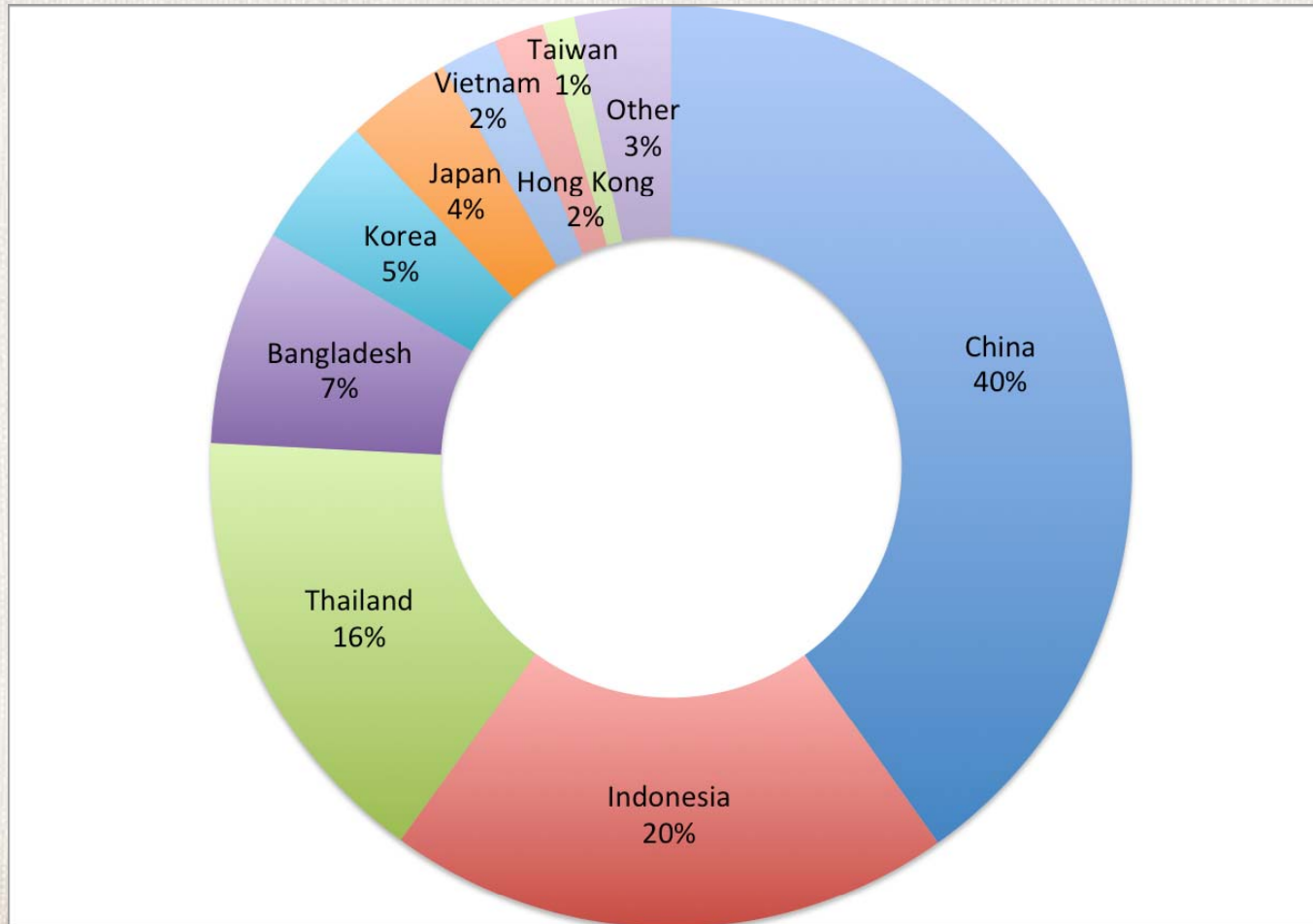
### WEEKLY CASH COTTON PRICES Jul 1986 to Jul 2011







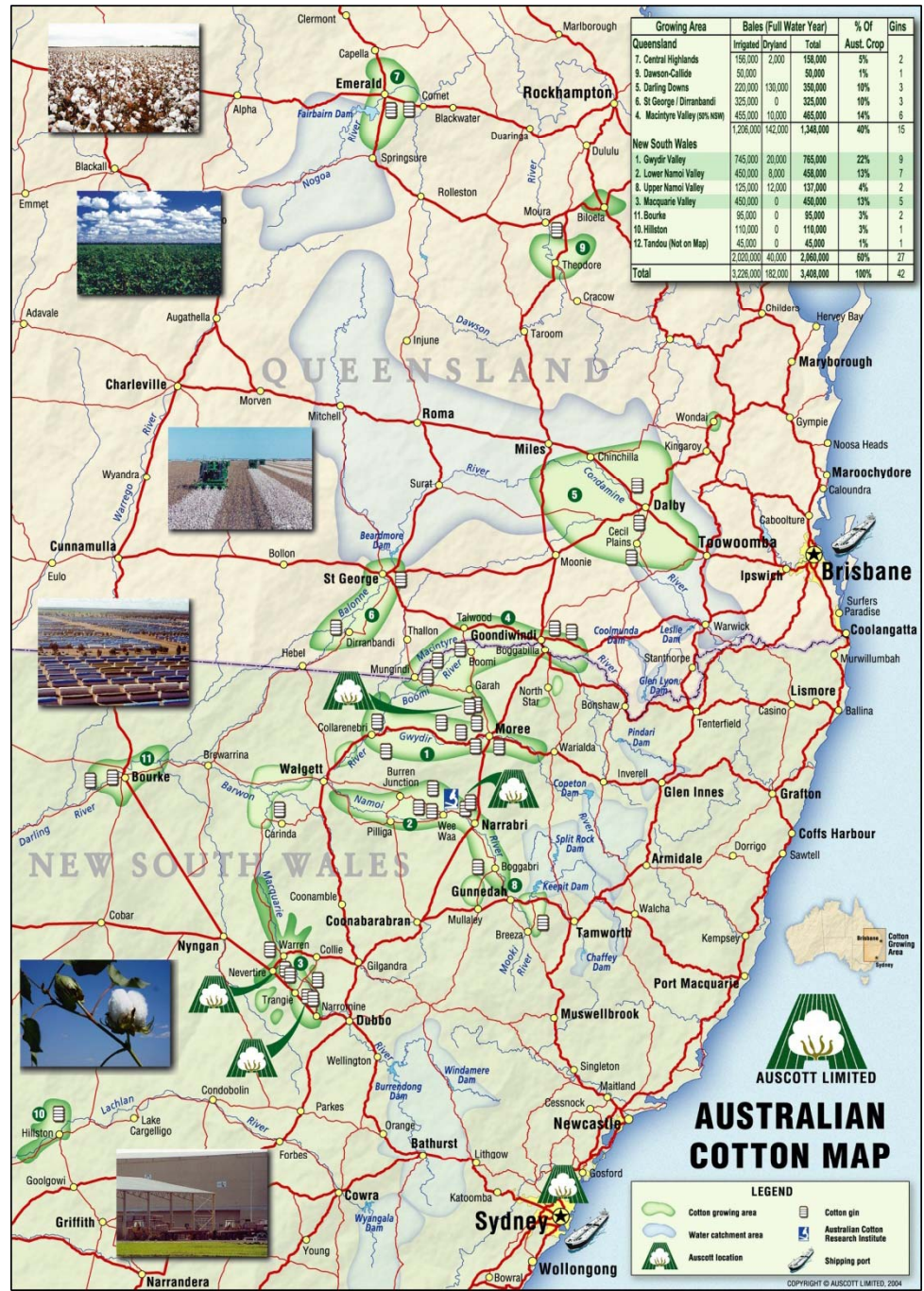
# Australian Cotton Exports





# Cotton Supply Chain

1. Field to Gin – modules on trucks
2. Gin to Warehouse – bales on trucks
  - a) Upcountry v's port zone warehouses
  - b) Some gins have warehouses
3. Warehouse to Port
  - a) In containers on Rail – upcountry and Yennora
  - b) Containers on trucks – upcountry and city





# Cotton's Freight Challenges

- Availability of Trucks Gin to warehouse
- Capacity during peak period??
- Availability of 40' Containers
- Ginning Capacity
- Rail Reliability
- Cottonseed